

RAIFFEISEN

Berner Kantonalbank AG

Moody's: A2

Amount (CHF):	100'000'000.00
Issue Type:	Domestic fixed-rate Bond / Private Placement
Maturity (Years & Days):	0 years 180 days
Settlement Date:	27.10.2021
Maturity Date:	27.04.2022

Coupon (30/360):	0.000%
Reoffer Price:	100.327%
Repayment:	100.000%

Net Fees:	0.010%
Out-of-Pocket Expenses (CHF):	5'000.00
SIX Swiss Exchange Tax:	0.000%
Paying Agency Fees:	0.000%

Net Proceeds (CHF):	100'312'000.00
Coupon (CHF):	0.00
incl. Paying Agency Fees	
Repayment (CHF):	100'000'000.00
incl. Paying Agency Fees & Coupon	

CHF SARON Swap Rate (mid):	-0.723%
All-in Cost p.a.:	-0.621%
All-in Cost p.a. vs. CHF SARON Swap Rate (mid) in bps:	10
All-in Price:	100.312%

Additional Conditions

Documentation:	Standalone
Governing Law:	Swiss
Place of Jurisdiction:	Zurich
Reopening Clause:	Yes
Form:	Uncertificated Securities (Wertrechte)
Denomination:	CHF 1'000'000 and multiples thereof
Selling Restriction:	USA, US Persons, EEA, UK, ITL
Listing:	Not listed
Valor / ISIN	114'426'437 / CH1144264376
Lead Manager:	Raiffeisen Schweiz Genossenschaft
Principal Paying Agent:	Raiffeisen Schweiz Genossenschaft

Zurich, 20.10.2021

TRADE CONFIRMATION

[Name]

[Titel]

[Name]

[Titel]